

EAST 57TH STREET PARTNERS

MERGER ACQUISITION & DISPOSITION SERVICES

Our Merger, Acquisition and Disposition Transaction Advisory and Corporate Restructure practice works closely with our clients to meet their business objectives across the full life cycle of a transaction. Our services include pre-transaction evaluation, transaction reporting and post M&A integration & compliance services. We also provide a full array of Bankruptcy and Restructure Support.

FULL SPECTRUM OF SUPPORT

As each phase of a transaction unfolds, East 57th Street can support your business with the right combination of experience and know-how to meet the accounting and finance challenges that emerge along the way.

WE CAN HELP WITH:

- Cash & Working Capital
- Financial Due Diligence
- Financial Modeling
- Performance Drivers
- Quality of Earnings
- Technology Assessment
- Tax Due Diligence
- Financial Carve-Out
- Financial Statement Compilation
- Fresh-Start Accounting
- Pro Forma Financials
- EC Reporting (8-K)
- Purchase Accounting Valuation
- Consolidated Reporting
- Operational & Profit Improvement
- Performance Management
- Policy & Procedure Development
- Process Improvement
- System Integration & Conversion
- Audit Readiness
- Bank / PE Reporting Package
- IPO Readiness
- Sarbanes Oxley
- SEC Reporting (10-Q/10-K)
- Technical Accounting (US GAAP & IFRS)
- Bankruptcy & Restructure Support

The complexity of SEC regulations, US GAAP and IRS combined with shortage of talent with technical accounting and compliance expertise has created an enormous challenge for transaction prone entities. Our SEC, US GAAP & IFRS Advisory professionals fill this void by applying their expertise and experience to enable our clients to meet their regulatory compliance requirements as well as their business objectives.

- SEC filing preparation and review
- US GAAP & IFRS technical position memos
- Regulation research and interpretation
- Policy & procedure development, documentation and integration
- Transaction support for mergers & acquisitions and public offerings
- Bankruptcy & Restructure Support
- Audit readiness / IPO readiness
- Sarbanes Oxley compliance
- **Team Augmentation & Staffing Support for All Areas of Integration & Assimilation**

Project:

LEADERSHIP
MANAGEMENT
EXPERTISE

A LAVINSKI BABICH
CONSULTING PARTNERSHIP

CONTACT

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We do hard things in Accounting, Finance, IT & HR.™

